

**GOLD & SILVER IRA SETUP & CONFIRMATION**

Account Representative \_\_\_\_\_ Account Number \_\_\_\_\_

**IRA ACCOUNT HOLDER**

Name: \_\_\_\_\_ SS#: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ Day Time Phone: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

**DESIGNATION OF BENEFICIARIES**

Name: \_\_\_\_\_ SS#: \_\_\_\_\_ DOB: \_\_\_\_\_

Relationship: \_\_\_\_\_ Day Phone: \_\_\_\_\_

**CURRENT IRA OR CUSTODIAN'S NAME & ADDRESS (If transferring from an existing Retirement Account)**

Name: \_\_\_\_\_ Account #: \_\_\_\_\_

Address: \_\_\_\_\_ PIN #: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ Day Time Phone: \_\_\_\_\_

ASSET LIQUIDATION INSTRUCTIONS FROM A TRANSFER OR ROLLOVER OF AN EXISTING RETIREMENT ACCOUNT		
Asset Description	Quantity In IRA	Quantity to be Transferred

This will  will not  close my current retirement plan

INVESTMENT DESCRIPTION			
Gold/Silver	Description of Coin	Proof or Bullion	Price Each

**NOTE: CANCELLATION OF AN ORDER IN PROCESS SHALL RESULT IN A 4% RESTOCKING FEE**

**COMPLETION AND SIGNATURE OF THIS FORM GUARENTEES AVAILABILITY**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_